

Annexure II
EMERGENT ENERGY AND SERVICES LTD

(1) (a) Statement showing Shareholding Pattern as on 31/03/2013

| Category code (I) | Category of shareholder (II) | Number of shareholders (III) | Total Number of Shares (IV) | Number of shares held in dematerialized form (V) | Total Shareholding as a percentage of total no. of shares | | Shares Pledged or otherwise encumbered | |
|--|--|-------------------------------------|------------------------------------|---|---|-------------------------------------|--|---|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | No. of shares (VIII) | As a percentage (IX)=(VIII)/(IV)*100 |
| (A) Shareholding of promoter and promoter Group | | | | | | | | |
| (1) Indian | | | | | | | | |
| (a) | INDIVIDUALS/HUF | 5 | 4,18,600 | 4,18,600 | 9.16 | 9.16 | 0 | 0.00 |
| (b) | CENTRAL GOVERNMENT/STATE GOVERNMENT | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | BODIES CORPORATE | 2 | 29,55,000 | 29,55,000 | 64.67 | 64.67 | 0 | 0.00 |
| (d) | FINANALCIAL INSTITUTIONS/BANKS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | ANY OTHER (SPECIFY) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A) (1) | 7 | 33,73,600 | 33,73,600 | 73.83 | 73.83 | 0 | 0.00 |
| (2) Foreign | | | | | | | | |
| (a) | INDIVIDUALS(NRI)/FOREIGN INDIVIDUALS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | BODIES CORPORATE | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | INSTITUTIONS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | ANY OTHER (SPECIFY) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A) (2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total (A) | 7 | 33,73,600 | 33,73,600 | 73.83 | 73.83 | 0 | 0.00 |
| (B) Public shareholding | | | | | | | | |
| (1) Institutions | | | | | | | | |
| (a) | MUTUAL FUNDS/UTI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | FINANCIAL INSTITUTIONS/BANKS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | CENTRAL GOVERNMENT/STATE GOVERNMENT | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | VENTURE CAPITAL FUND | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | INSURANCE COMPANIES | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (f) | FOREIGN INSTITUTIONAL INVESTORS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (g) | FOREIGN VENTURE CAPITAL INVESTORS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (I) | ANY OTHER SPECIFY | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (2) Non-institutions | | | | | | | | |
| (a) | BODIES CORPORATE | 9 | 9,04,119 | 9,04,119 | 19.79 | 19.79 | 0 | 0.00 |
| (b) | i) INDIVIDUALS -HOLD UPTO 1 LAKH (NOM VALUE) | 55 | 29,121 | 29,021 | 0.64 | 0.64 | 0 | 0.00 |
| | ii) INDIVIDUALS -HOLD ABOVE 1 LAKH (NOM VALUE) | 4 | 1,19,000 | 1,19,000 | 2.60 | 2.60 | 0 | 0.00 |
| (c) | ANY OTHER (SPECIFY)- A) CLEARNG MEMBERS | 3 | 1,43,160 | 1,43,160 | 3.13 | 3.13 | 0 | 0.00 |
| | B) NON-RESIDENTS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | C) TRUST | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (B) (2) | 71 | 11,95,400 | 11,95,300 | 26.16 | 26.16 | 0 | 0.00 |
| | Total (B) | 71 | 11,95,400 | 11,95,300 | 26.16 | 26.16 | 0 | 0.00 |

| Category code (I) | Category of shareholder (II) | Number of shareholders (III) | Total Number of Shares (IV) | Number of shares held in dematerialized form (V) | Total Shareholding as a percentage of total no. of shares | | Shares Pledged or otherwise encumbered | |
|--------------------------|--|-------------------------------------|------------------------------------|---|---|-------------------------------------|--|---|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | No. of shares (VIII) | As a percentage (IX)=(VIII)/(IV)*100 |
| (C) | Shares held by Custodians and against which | | | | | | | |
| | Depository Receipts have been issued | | | | | | | |
| | SHARES HELD BY CUSTODIANS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (C) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total (C) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Grand-Total | 78 | 45,69,000 | 45,68,900 | 100.00 | 100.00 | 0 | 0.00 |

| (I)(a) Statement showing Shareholding Pattern | | | |
|--|-------------------------------|---|--|
| Name of the Company: Emergent Energy and Services Limited (formerly Shree Om Trades Limited) | | | |
| Scrip Code, Name of the scrip, class of security:- 506180, Equity | | | |
| Quarter ended: 31st, March 2013 | | | |
| | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
| Held by Promoter/ Promoter Group | N.A | N.A | N.A |
| Held by Public | N.A | N.A | N.A |
| Total | - | - | - |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities |
| Held by Promoter/ Promoter Group | N.A | N.A | N.A |
| Held by Public | N.A | N.A | N.A |
| Total | - | - | - |
| Warrants:- | No. of warrants | As a % of total no. of warrant | As a % of total no. of shares of the Company, assuming full conversion of Warrants |
| Held by Promoter/ Promoter Group | N.A | N.A | N.A |
| Held by Public | N.A | N.A | N.A |
| Total | - | - | - |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | | | |

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EMERGENT ENERGY AND SERVICES LTD

(1) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category
 "Promoter and Promoter Group" as on 31/03/2013

| Sr. No. | Folio# / DPID,CLID | Name of the shareholder | Details of Shares held | | Encumbered shares(*) | | | Details of warrants | | Details of convertible securities | | Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------------|--------------------|--------------------------|------------------------|-----------------------------------|----------------------|----------------------------------|--|----------------------|---|------------------------------------|---|---|
| | | | Number of shares held | As a % of grand total (A)+(B)+(C) | Number | As a percentage VI=(V)/(III)*100 | As a % of grand total (A)+(B)+(C) of sub-clauses (I) (a) | No. of Warrants held | As a % of total no. of warrants of the same class | No. of convertible securities held | As a % of total no. of convertible securities of the same class | |
| 1 | IN301803/10028042 | DEVENDRA KUMAR SOMANI | 90,350 | 1.98 | 0 | 0.00 | 0.00 | | | | | |
| 2 | IN301803/10027970 | INDO POWERTECH LTD | 16,50,000 | 36.11 | 0 | 0.00 | 0.00 | | | | | |
| 3 | IN301803/10027904 | SAATVIK SOMANI | 77,500 | 1.70 | 0 | 0.00 | 0.00 | | | | | |
| 4 | IN301803/10027912 | SAROJ SOMANI | 79,000 | 1.73 | 0 | 0.00 | 0.00 | | | | | |
| 5 | IN301803/10027929 | SHRUTI SOMANI | 79,000 | 1.73 | 0 | 0.00 | 0.00 | | | | | |
| 6 | IN301803/10027937 | TARUN KUMAR SOMANI | 92,750 | 2.03 | 0 | 0.00 | 0.00 | | | | | |
| 7 | IN301803/10027988 | UNI COKE PRIVATE LIMITED | 13,05,000 | 28.56 | 0 | 0.00 | 0.00 | | | | | |
| Grand-Total | | | 33,73,600 | 73.84 | 0 | 0.00 | 0.00 | - | - | - | - | - |

Annexure II

EMERGENT ENERGY AND SERVICES LTD

(1) (c)(i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on 31/03/2013

| Sr. No. | Folio# / DPID,CLID | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above | Details of warrants | | Details of convertible securities | | Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------------|--------------------|-------------------------------|------------------|--|----------------------|---|------------------------------------|---|---|
| | | | | | No. of Warrants held | As a % of total no. of warrants of the same class | No. of convertible securities held | As a % of total no. of convertible securities of the same class | |
| 1 | IN303591/10000335 | ALPS VYAPAR PVT.LTD. | 5,22,500 | 11.44 | | | | | |
| 2 | IN301313/20577405 | ANUSHIKHA INVESTMENTS PVT LTD | 2,00,000 | 4.38 | | | | | |
| 3 | IN300327/10376530 | SWARAN FINANCIAL PVT LTD | 1,80,050 | 3.94 | | | | | |
| 4 | IN301774/10099030 | RELIGARE SECURITIES LTD | 1,42,500 | 3.12 | | | | | |
| Grand-Total | | | 10,45,050 | 22.88 | - | - | - | - | - |

Annexure II

EMERGENT ENERGY AND SERVICES LTD

(1) (c)(ii) Statement showing holding of securities (including shares,warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares as on 31/03/2013

| Sr. No. | Folio# / DPID,CLID | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e Grand total (A+B+C) in para(I)(a) above | Details of warrants | | Details of convertible securities | | Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------------|--------------------|-------------------------|------------------|---|----------------------|---|------------------------------------|---|---|
| | | | | | No. of Warrants held | As a % of total no. of warrants of the same class | No. of convertible securities held | As a % of total no. of convertible securities of the same class | |
| 1 | IN303591/10000335 | ALPS VYAPAR PVT.LTD. | 5,22,500 | 11.44 | | | | | |
| Grand-Total | | | 5,22,500 | 11.44 | - | - | - | - | - |

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EMERGENT ENERGY AND SERVICES LTD

(1) (d) Statement showing details of lock-in shares as on 31/03/2013

| Sr. No. | Folio# / DPID,CLID | Name of the shareholder | Category of Shareholders (promoters/ Public) | Number of shares | Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above |
|--------------------|--------------------|--------------------------|--|------------------|--|
| 1 | IN301803/10027970 | INDO POWERTECH LTD | Promoter | 4,46,700 | 9.78 |
| 2 | IN301803/10027988 | UNI COKE PRIVATE LIMITED | Promoter | 3,53,300 | 7.73 |
| 3 | IN301803/10027912 | SAROJ SOMANI | Promoter | 38,000 | 0.83 |
| 4 | IN301803/10027929 | SHRUTI SOMANI | Promoter | 38,000 | 0.83 |
| 5 | IN301803/10027904 | SAATVIK SOMANI | Promoter | 37,800 | 0.83 |
| Grand-Total | | | | 9,13,800 | 20.00 |

Distribution Schedule

EMERGENT ENERGY AND SERVICES LTD

| | | | |
|------------------------------|---------------|--------------------------------------|------------|
| Distribution of | Equity Shares | as on | 31/03/2013 |
| Total Nominal value of Rs. | 45690000.00 | Nominal value of each share/unit Rs. | 10.00 |
| Total number of shares/units | 4569000 | Paid up value of each share/unit Rs. | 10.00 |

TABLE I
Distribution of holdings

| Shareholding of value of Rs. | Shareholders | | Share holdings | | |
|---------------------------------|--------------|---------------|----------------|--------------------|---------------|
| | Number | % to total | Shares | Amount | % to total |
| UPTO TO 5000 | 52 | 66.67 | 4645 | 46450.00 | 0.10 |
| 5001 TO 10000 | 2 | 2.56 | 1210 | 12100.00 | 0.03 |
| 10001 TO 20000 | 4 | 5.13 | 5695 | 56950.00 | 0.12 |
| 20001 TO 30000 | 3 | 3.85 | 7750 | 77500.00 | 0.17 |
| 30001 TO 40000 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 40001 TO 50000 | 1 | 1.28 | 4050 | 40500.00 | 0.09 |
| 50001 TO 100000 | 1 | 1.28 | 8000 | 80000.00 | 0.18 |
| 100001 and Above | 15 | 19.23 | 4537650 | 45376500.00 | 99.31 |
| ** G Total | 78 | 100.00 | 4569000 | 45690000.00 | 100.00 |

Annexure II

EMERGENT ENERGY AND SERVICES LTD

Shareholding Pattern as on 31/03/2013

(II) (a) Statement showing details of Depository Receipts (DRs)

| Sr No. | Type of Outstanding DR (ADRs, GDRs,SDRs,etc. | Number of Outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B) +(C) indicated in the statement at para (1) (a) above } |
|--------|--|---------------------------|---|---|
| | | | NIL | |
| | TOTAL | | | |

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr No. | Name of the DR Holder | Type of Outstanding DR (ADRs, GDRs,SDRs,etc. | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B) +(C) indicated in the statement at para (1) (a) above } |
|--------|-----------------------|--|---|---|
| | | | NIL | |
| | TOTAL | | | |