

## Annexure II

## EMERGENT GLOBAL EDU AND SERVICES LTD

(1) (a) Statement showing Shareholding Pattern as on

31/03/2014

Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total Number of Shares (IV)	Number of shares held in dematerialized form (V)	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of promoter and promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	INDIVIDUALS/HUF	5	4,18,600	4,18,600	9.16	9.16	0	0.00
(b)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(c)	BODIES CORPORATE	2	29,55,000	29,55,000	64.67	64.67	0	0.00
(d)	FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00	0	0.00
(e)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (1)	7	33,73,600	33,73,600	73.83	73.83	0	0.00
<b>(2)</b>	<b>Foreign</b>							
(a)	INDIVIDUALS(NRI)/FOREIGN INDIVIDUALS	0	0	0	0.00	0.00	0	0.00
(b)	BODIES CORPORATE	0	0	0	0.00	0.00	0	0.00
(c)	INSTITUTIONS	0	0	0	0.00	0.00	0	0.00
(d)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0	0.00
(e)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total (A)	7	33,73,600	33,73,600	73.83	73.83	0	0.00
<b>(B)</b>	<b>Public shareholding</b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	MUTUAL FUNDS/UTI	0	0	0	0.00	0.00	0	0.00
(b)	FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00	0	0.00
(c)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(d)	VENTURE CAPITAL FUND	0	0	0	0.00	0.00	0	0.00
(e)	INSURANCE COMPANIES	0	0	0	0.00	0.00	0	0.00
(f)	FOREIGN INSTITUTIONAL INVESTORS	2	4,25,000	4,25,000	9.30	9.30	0	0.00
(g)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.00	0.00	0	0.00
(h)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0	0.00
(I)	MARKET MAKER	0	0	0	0.00	0.00	0	0.00
	Sub-Total	2	4,25,000	4,25,000	9.30	9.30	0	0.00
<b>(2)</b>	<b>Non-institutions</b>							
(a)	BODIES CORPORATE	6	6,21,199	6,21,199	13.61	13.61	0	0.00
(b)	i) INDIVIDUALS -HOLD UPTO 1 LAKH (NOM VALUE)	57	29,851	29,801	0.65	0.65	0	0.00
	ii) INDIVIDUALS -HOLD ABOVE 1 LAKH (NOM VALUE)	4	1,19,000	1,19,000	2.60	2.60	0	0.00
(c)	ANY OTHER (SPECIFY)- A) CLEARNG MEMBERS	1	350	350	0.01	0.01	0	0.00
	B) NON-RESIDENTS	0	0	0	0.00	0.00	0	0.00
	C) TRUST	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B) (2)	68	7,70,400	7,70,350	16.87	16.87	0	0.00
	Total (B)	70	11,95,400	11,95,350	26.17	26.17	0	0.00
	Total (A+B)	77	45,69,000	45,68,950	100.00	100.00	0	0.00

Category code  (I)	Category of shareholder  (II)	Number of shareholders  (III)	Total Number of Shares  (IV)	Number of shares held in dematerialized form  (V)	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(C)	<b>Shares held by Custodians and against which</b>							
	<b>Depository Receipts have been issued</b>							
	SHARES HELD BY CUSTODIANS	0	0	0	0.00	0.00	0	0.00
	Sub-Total (C)	0	0	0	0.00	0.00	0	0.00
	Total (C)	0	0	0	0.00	0.00	0	0.00
	Grand-Total (A+B+C)	77	45,69,000	45,68,950	100.00	100.00	0	0.00

<b>(I)(a) Statement showing Shareholding Pattern</b>			
<b>Name of the Company: Emergent Energy and Services Limited (formerly Shree Om Trades Limited)</b>			
<b>Scrip Code, Name of the scrip, class of security:- 506180, Equity</b>			
<b>Quarter ended: 31st, March 2014</b>			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
<b>Total</b>	-	-	-
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
<b>Total</b>	-	-	-
Warrants:-	No. of warrants	As a % of total no. of warrant	As a % of total no. of shares of the Company, assuming full conversion of Warrants
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
<b>Total</b>	-	-	-
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>			

## EMERGENT GLOBAL EDU AND SERVICES LTD

(1) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category  
"Promoter and Promoter Group" as on 31/03/2014

Sr. No.	Folio# / DPID,CLID	Name of the shareholder	Details of Shares held		Encumbered shares(*)			Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of shares held	As a % of grand total (A)+(B)+(C)	Number	As a percentage VI=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clauses (I) (a)	No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1	IN301803/10028042	DEVENDRA KUMAR SOMANI	90,350	1.98	0	0.00	0.00					
2	IN301803/10027970	INDO POWERTECH LTD	16,50,000	36.11	0	0.00	0.00					
3	IN301803/10027904	SAATVIK SOMANI	77,500	1.70	0	0.00	0.00					
4	IN301803/10027912	SAROJ SOMANI	79,000	1.73	0	0.00	0.00					
5	IN301803/10027929	SHRUTI SOMANI	79,000	1.73	0	0.00	0.00					
6	IN301803/10027937	TARUN KUMAR SOMANI	92,750	2.03	0	0.00	0.00					
7	IN301803/10027988	UNI COKE PRIVATE LIMITED	13,05,000	28.56	0	0.00	0.00					
<b>Grand-Total</b>			33,73,600	73.84	0	0.00	0.00	-	-	-	-	-

**Annexure II**

**EMERGENT GLOBAL EDU AND SERVICES LTD**

**(1) (c)(i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on 31/03/2014**

Sr. No.	Folio# / DPID,CLID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above	Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1	IN303591/10000335	ALPS VYAPAR PVT.LTD.	5,22,500	11.44					
2	IN301524/30031790	STREAM VALUE FUND	2,12,500	4.65					
3	IN303307/10000140	DAVOS INTERNATIONAL FUND	2,12,500	4.65					
4	IN301313/20577405	ANUSHIKHA INVESTMENTS PVT LTD	97,500	2.13					
<b>Grand-Total</b>			<b>10,45,000</b>	<b>22.87</b>	-	-	-	-	-

**Annexure II**

**EMERGENT GLOBAL EDU AND SERVICES LTD**

**(1) (c)(ii) Statement showing holding of securities (including shares,warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares as on 31/03/2014**

Sr. No.	Folio# / DPID,CLID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C) in para(I)(a) above	Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1	IN303591/10000335	ALPS VYAPAR PVT.LTD.	5,22,500	11.44					
<b>Grand-Total</b>			<b>5,22,500</b>	<b>11.44</b>	-	-	-	-	-

**Annexure II**  
**EMERGENT GLOBAL EDU AND SERVICES LTD**

**(1) (d) Statement showing details of lock-in shares as on 31/03/2014**

Sr. No.	Folio# / DPID,CLID	Name of the shareholder	Category of Shareholders (promoters/ Public)	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above
		NIL		NIL	NIL
<b>Grand-Total</b>				<b>NIL</b>	<b>NIL</b>

## Distribution Schedule

### EMERGENT GLOBAL EDU AND SERVICES LTD

Distribution of	Equity Shares	as on	31/03/2014
Total Nominal value of Rs.	45690000.00	Nominal value of each share/unit Rs.	10.00
Total number of shares/units	4569000	Paid up value of each share/unit Rs.	10.00

**TABLE I**  
**Distribution of holdings**

Shareholding of value of Rs.	Shareholders		Share holdings		
	Number	% to total	Shares	Amount	% to total
UPTO TO 5000	52	67.53	5140	51400.00	0.11
5001 TO 10000	1	1.30	765	7650.00	0.02
10001 TO 20000	4	5.19	5695	56950.00	0.12
20001 TO 30000	3	3.90	7750	77500.00	0.17
30001 TO 40000	0	0.00	0	0.00	0.00
40001 TO 50000	1	1.30	4050	40500.00	0.09
50001 TO 100000	1	1.30	8000	80000.00	0.18
100001 and Above	15	19.48	4537600	45376000.00	99.31
<b>** G Total</b>	<b>77</b>	<b>100.00</b>	<b>4569000</b>	<b>45690000.00</b>	<b>100.00</b>

**Annexure II**

**EMERGENT GLOBAL EDU AND SERVICES LTD**

Shareholding Pattern as on 31/03/2014

**(II) (a) Statement showing details of Depository Receipts (DRs)**

Sr No.	Type of Outstanding DR (ADRs, GDRs,SDRs,etc.	Number of Outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B) +(C) indicated in the statement at para (1) (a) above }
			<b>NIL</b>	
	<b>TOTAL</b>			

**(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs,SDRs,etc.	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B) +(C) indicated in the statement at para (1) (a) above }
			<b>NIL</b>	
	<b>TOTAL</b>			